

Exchange Week for foreign visiting professors
8 - 12 April 2024
Iscte, Lisbon

Professor Andrej Bajic

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Country Croatia

Brief CV

Andrej is a seasoned finance professional holding a PhD degree in Finance from the University of Duisburg-Essen. His doctoral dissertation, titled "Identifying, Measuring, and Managing Carbon Risk Exposures," reflects his expertise in climate and ESG-related topics, with a focus on integrating data applications into financial analysis. His commitment to advancing knowledge in the field is evidenced by his recent publication, "Handle with Care: Challenges in Company-level Emissions Data for Assessing Financial Risks from Climate Change," in the Journal of Climate Finance. Drawing from his extensive research, Andrej contributes valuable insights into the intersection of finance and sustainability. As an educator, Andrej imparts his knowledge as a lecturer in Financial Management and Principles of Financial Mathematics at the Zagreb School of Economics and Corporate Finance. Furthermore, he teaches Digital Skills at the Luxembourg School of Business, showcasing his versatility in addressing contemporary aspects of the financial landscape. In his managerial role at Deloitte's FSI Audit Garage in Frankfurt, Andrej oversees critical aspects of financial services audit, bringing a wealth of experience spanning over 9 years in financial modelling and valuation. His professional journey includes serving as a valuation specialist at a Frankfurt-based valuation company and engaging in financial econometrics at a central bank. Andrej's multifaceted expertise positions him as a dynamic professional, seamlessly navigating the intersection of

academia, industry, and consultancy in the ever-evolving landscape of finance.

On-going research topic

Climate risk, Corporate governance, Asset pricing

Relevant publications

Bajic A., Kiesel R., Hellmich M., Handle with care: Challenges in company-level emissions data for assessing financial risks from climate change., (2023), Journal of Climate Finance

Bajic A., Climate Disclosure: A Machine Learning-Based Analysis of Company-Level GHG Emissions and ESG Data Disclosure., (2023). Available at SSRN: <https://ssrn.com/abstract=4534697> or <http://dx.doi.org/10.2139/ssrn.4534697>

Bajic A., Kiesel R., Climate Transition Matrix: Assessing Carbon Performance of Companies, (2023)

Topic of lecture for the students

Mergers and Acquisitions: Market overview and valuation procedure

Outline of lecture for the students

In this seminar, we will delve into the dynamic domain of Mergers and Acquisitions (M&A), offering a concise yet comprehensive exploration of the current market landscape. Our discussion will encompass global and regional trends, industry-specific insights, and the driving forces behind M&A activity. Emphasis will be placed on the complexities of valuation, covering approaches such as Comparable Company Analysis, precedent Transactions Analysis, and Discounted Cash Flow Analysis. Recent transactions will be analyzed (Twitter) to illuminate recent M&A transactions and extract valuable

lessons for participants. Furthermore, the seminar will address the main reasons companies engage in M&A activity and discuss hostile takeover attempts. The session will conclude with a focus on integration strategies, including post-merger planning and best practices for a seamless transition. Attendees will gain practical knowledge of financial modelling in M&A, empowering them with the skills needed to navigate this complex landscape successfully. The seminar aims to equip participants with a robust understanding of M&A dynamics, from market trends to effective valuation procedures and strategic considerations.